



Jonathan E. Perlman
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May 28, 2020

Via E-mail

**RE: JONATHAN E. PERLMAN, U.S. COURT-APPOINTED RECEIVER
OVER TCA ENTITIES**

For immediate release to the investors of TCA Global Credit Fund, LP (“LP”); TCA Global Credit Fund, Ltd. (“Ltd.”), and TCA Global Credit Master Fund, LP (“Master”); as well as TCA Global Credit Fund GP, Ltd. (“GP”), TCA Fund Management Group Corp., (“Manager”) and TCA Global Lending Corp. (“Global Lending”) (collectively, “TCA Entities”):

Please be advised that on May 11, 2020, the United States District Court for the Southern District of Florida placed each of the TCA Entities into Receivership and appointed Jonathan E. Perlman of the law firm of Genovese, Joblove & Battista, P.A. (“GJB”) as Receiver (the “Receiver”) with full authority over the Receivership Entities and directed him to take custody of all property and records of the Receivership Entities, to manage and preserve the Receivership Entities’ value, and to prepare, for Court approval, a plan of liquidation for the benefit of investors and creditors. A copy of the Receiver’s Order of Appointment in *S.E.C. v. TCA Fund Management Group Corp, et al.*, Case No. 20-CV-21964-CMA (S.D. Fla. May 11, 2020), is attached for your reference.

On May 13, 2020, the Grand Court of the Cayman Islands also appointed Ms. Tammy Fu and Ms. Eleanor Fischer of EY Cayman Ltd, as Joint Official Liquidators (“JOLs”) of one of the TCA Entities, namely Ltd. For the avoidance of doubt, this appointment relates only to Ltd. and not the other entities in the TCA structure. The Receiver hopes and plans to work constructively with the JOLs for the ultimate benefit of the stakeholders. With that in mind, your cooperation is important to a successful process. For example, the JOLs may ask you for information relating to your Ltd. Investments. The Receiver encourages you to cooperate with such legitimate requests. Likewise, you should comply with all requests for information and documents as the Receiver or his agents may issue with respect to all TCA Entities.

The Receiver has created a website www.TCAFundReceivership.com where the Receiver will provide periodic updates and links to court pleadings. Additionally, you can communicate with the Receiver's team directly by email directed to Receiver@TCAFundReceivership.com or by calling +1-833-984-1101.

Respectfully,



Jonathan E. Perlman, Receiver